

APPENDIX A: RECOMMENDATIONS BY RESPONSIBLE AGENCY/ORGANIZATION

Recommendation	Responsible Agency/Organization										
	DHHS (overall)	DAAS	DPH	DMH/DD/SAS State Medicaid Agency	DHSR	Office of Rural Health	DSS	NCGA	Advocacy organizations	Health professional and trade organizations	Other
CHAPTER 3											
Rec. 3.1: Increase awareness and promote education and available resources through incorporating Alzheimer's disease and related dementia -specific information in current health promotion and education programs.		X	X	X	X		X		X		NC Department of Instruction, county Departments of Public Health, NC Chamber of Commerce, MCOs, private payers, faith-based communities, philanthropy, Area Agencies on Aging, business/employers, health care providers, academic institutions, county social and human services agencies
Rec. 3.2: Enhance training for health care providers on the benefits and best practices for Alzheimer's disease and related dementia detection, diagnosis, and services referrals.									NCMS, NCPA, NCHA, NCNA		Academic institutions, AHEC
Rec. 3.3: Create a collective impact partnership to develop and establish dementia-capable pilot communities.		X									Association of County Commissioners, UNC's Jordan Institute for Families, philanthropy, Area Agencies on Aging, health care providers, academic health centers, county social and human services agencies
Rec. 3.4: Establish statewide coordinated leadership to oversee the state plan on Alzheimer's disease and related dementia		X	X	X	X		X	X	Alzheimer's NC, Alzheimer's Association, AARP NC, LeadingAge NC		Governor's Council on Aging, NC Coalition on Aging, GWEPs, media representatives, caregiver representatives, the Duke Endowment, health care providers, AHEC
CHAPTER 4											
Rec. 4.1: Promote appropriate care settings for people with Alzheimer's disease and related dementia											Vendors, payers, health care providers
Rec. 4.2: Examine methods of reimbursement and incentives for Alzheimer's disease and related dementia care through new models of care									Association for Home and Hospice Care of NC, the Carolinas Center for Hospice and End of Life Care		Health systems, facilities, private and public payers
Rec. 4.3: Assess health system capacity for people with Alzheimer's disease and related dementias		X		X	X					X	

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	DHHS (overall)	DAAS	DPH	DMH/DD/SAS State Medicaid Agency	DHSR	Office of Rural Health	DSS	NCGA	Advocacy organizations	Health professional and trade organizations	Other
Rec. 4.4: Improve telehealth services for people with Alzheimer's disease and related dementias		x		x							Private payers, LMEs, MCOs, health care providers
Rec. 4.5: Increase access to medical and community services for people with Alzheimer's disease and related dementia through improved transportation services	x	x									NC Department of Transportation, Statewide Coalition on Alzheimer's Disease and Related Dementias, local business partners and transportation vendors, and/or lead agencies for public transportation, business/employers, county social and human services agencies
Rec. 4.6: Apply principles of person-centered care to the care processes and protocols at health care providers and facilities for people with Alzheimer's disease and related dementias.									NCHCFA, NCALA, NCALTCF, NCHA, AHHC NC, LeadingAge NC		Community Care of NC, Hospice and Palliative Care Center
Rec. 4.7: Improve quality of care and care coordination for people with Alzheimer's disease and related dementia through improved ratings systems and dementia-specific indicators		x	x	x	x			x	NCHCFA, NCALA, NCALTCF, NCHA		Departments of Social Services Directors' Association, Office of the Long-Term Care Ombudsmen, Friends of Residents of Long-Term Care, Governor's Coalition on Aging, NC comptroller's office, academic researchers, county social and human services agencies
Rec. 4.8: Improve care coordination for people with Alzheimer's disease and related dementia through new models of care	x			x							Health care systems, facilities, public/private payers, ACOs, MCOs, PLEs, NC Department of Insurance
Rec. 4.9: Expand the Dementia Friendly Hospital initiative								Alzheimer's NC, Alzheimer's Association	NCHA		Health care systems, health care providers
Rec. 4.10: Promote Alzheimer's disease and related dementia-specific training for health professionals and community workforce								Alzheimer's NC, Alzheimer's Association	NCMS, NCNA, NCAPA, NCAFP		NC Community College System, GWEPs, GAST, organizations that provide care management services, academic institutions, AHEC
Rec. 4.11: Incentivize entry into geriatric and gerontology specialization and additional training in dementia care											North Carolina academic health education programs supported by North Carolina general funds, private and public payers, AHEC
Rec. 4.12: Increase compensation based on Alzheimer's disease and related dementia-specific training and certification								Friends of Residents of Long-Term Care	NCALTCF, AHHC NC, NCHCFA, NCALA, Board of Nursing, NC Health Care Professional Registry		NCCCS, AHEC, business/employers, academic institutions

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Recommendation	DHHS Divisions										Responsible Agency/Organization		
	DHHS (overall)	DAAS	DPH	DMH/DD/SAS State Medicaid Agency	DHSR	Office of Rural Health	DSS	NCGA	Advocacy organizations	Health professional and trade organizations	Other		
CHAPTER 5													
Rec. 5.1: Promote integration and accessibility of dementia-specific resources through a comprehensive caregiver toolkit and virtual resource center		x										Duke Family Support Program, NC Alzheimer's disease stakeholders	
Rec. 5.2: Ensure adequate funding for family caregiver support services including dementia-specific respite through North Carolina Project C.A.R.E.		x						x				Fiscal Research Division	
Rec. 5.3: Continue No Wrong Door Initiative through a collaboration with NC 2-1-1.		x						x				United Way of NC	
Rec. 5.4: Enhance employer policies to support family caregivers								x	AARP NC, Alzheimer's NC, Alzheimer's Association	AHHC NC		NC Chamber of Commerce, SHRM, business/employers	
Rec. 5.5: Examine outcomes and impact of home and community based programs	x												
Rec. 5.6: Expand the Medicaid Home and Community Based Services Waiver Program								x					
Rec. 5.7: Implement best practices for the integration and coordination of home and community based services		x		x								County social and human services agencies	
CHAPTER 6													
Rec. 6.1: Increase awareness of legal protections and vulnerabilities of people with dementia		x							AARP NC			Department of Justice, State Treasurer, Secretary of State, NC Attorney General, NC Bankers' Association, Savings and Loan Associations, Carolinas Credit Union League, NC Bar Association (Elder and Special Needs and Estate Planning and Fiduciary Sections), NC Partnership to Address Adult Abuse, NC Guardianship Association, and Rethinking Guardianship statewide stakeholders workgroup, family and caregiver representatives, Area Agencies on Aging, county social and human services agencies	
Rec. 6.2: Incorporate legal protection issues specific to people with Alzheimer's disease and related dementias into health, legal, and financial professional training										NCMS, NCNA, NCAPA, NCAFP, NC Chapter of the American College of Physicians		NC Bar Association, AHEC, county social and human services agencies, financial organizations/banks, Office of the Attorney General, the Senior Fraud Task Force, NC Partnership to Address Adult Abuse, the Department of Justice, and other law enforcement entities	

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Rec. 6.3: Examine state statutes to determine adequate legal safeguards and protections for people with Alzheimer's disease and related dementia		x							x	Alzheimer's North Carolina, Disability Rights of NC, Alzheimer's Association	NC Administrative Office of the Courts, NC Association of County Directors of Social Services, NC Bar Association, NC Coalition on Aging, NC Conference of Clerks of Superior Court, NC Council on Developmental Disabilities, NC Guardianship Association, Rethinking Guardianship statewide stakeholder workgroup, NC Partnership to Address Adult Abuse, NC Department of Justice, NC Office of the Attorney General, NC Conference of District Attorneys, NC Administrative Office of the Courts, consumer and family representatives, and UNC School of Government
Rec. 6.4: Integrate elder fraud and abuse data to improve services for people with Alzheimer's disease and related dementia	x										
Rec. 6.5: Improve home safety resources and workforce capacity											Adult residential facilities, hospice providers, home care agencies, Area Agencies on Aging, health care providers, county social and human services agencies
Rec. 6.6: Enhance public safety and law enforcement outreach for Alzheimer's disease and related dementia		x							x		NC Department of Public Safety, NC Department of Justice
CHAPTER 7											
Rec. 7.1: Support research through the establishment of a state-wide collaborative registry											Academic institutions, including Duke University, UNC Chapel Hill, Wake Forest University, NCA&T University, NCSU, Appalachian State University, Western Carolina University, UNC Asheville, and UNC Wilmington
Rec. 7.2: Continue inclusion of cognitive impairment and caregiver modules of the Behavioral Risk Factor Surveillance System									x		State Center for Health Statistics
Rec. 7.3: Improve prevalence data through accurate death certificate completion											Office of the Chief Medical Examiner, Office of Vital Records, AHEC
Rec. 7.4: Improve data on Alzheimer's disease and related dementia prevalence through implementing a statewide data reporting system	x								x		NC Department of Insurance, health care systems, insurers, AHEC

ACRONYMS

ACO	Accountable Care Organization
AHEC	North Carolina Area Health Education Centers
AHHC NC	Association for Home and Hospice Care of North Carolina
DAAS	North Carolina Division of Aging and Adult Services
DHHS	North Carolina Department of Health and Human Services
DHSR	North Carolina Division of Health Service Regulation
DMH/DD/SAS	North Carolina Division of Mental Health, Developmental Disabilities and Substance Abuse Services
DPH	North Carolina Division of Public Health
DSS	North Carolina Department of Social Services
GAST	Geriatric/Adult Specialty Team
GWEP	Geriatrics Workforce Enhancement Program
LME	Local Management Entity
MCO	Managed Care Organization
NCAFP	North Carolina Academy of Family Physicians
NCALA	North Carolina Assisted Living Association
NCALTCF	North Carolina Association of Long-term Care Facilities
NCAPA	North Carolina Academy of Physician Assistants
NCCCS	North Carolina Community College System
NCGA	North Carolina General Assembly
NCHA	North Carolina Hospital Association
NCHCFA	North Carolina Health Care Facilities Association
NCMS	North Carolina Medical Society
NCNA	North Carolina Nurses Association
NCPA	North Carolina Psychiatric Association
PLE	Provider-Led Entity
SHRM	Society for Human Resource Management

APPENDIX B: RECOMMENDATIONS BY LEGISLATED TOPIC AREA

Recommendation	Legislated Topic															
	Statewide awareness and education	Early detection and diagnosis	Care coordination	Quality of care	Health care system capacity	Training for health care professionals	Access to treatment	Home- and community-based services	Long-term care	Caregiver assistance	Research	Brain health	Data collection	Public safety and safety-related needs	Legal protections	State policies
CHAPTER 3																
Rec. 3.1: Increase awareness and promote education about Alzheimer's disease and related dementias and available resources through incorporating Alzheimer's disease and related dementia -specific information in current health promotion and education programs.	X										X					X
Rec. 3.2: Enhance training for health care providers on the benefits and best practices for Alzheimer's disease and related dementia detection, diagnosis, and services referrals.		X				X			X							
Rec. 3.3: Create a collective impact partnership to develop and establish dementia-capable pilot communities.	X		X	X	X		X	X	X				X	X	X	
Rec. 3.4: Establish statewide coordinated leadership to oversee the state plan on Alzheimer's disease and related dementia																X
CHAPTER 4																
Rec. 4.1: Promote appropriate care settings for people with Alzheimer's disease and related dementia			X	X	X		X	X	X							
Rec. 4.2: Examine methods of reimbursement and incentives for Alzheimer's disease and related dementia care through new models of care			X	X	X											
Rec. 4.3: Assess health system capacity for people with Alzheimer's disease and related dementias			X	X	X											
Rec. 4.4: Improve telehealth services for people with Alzheimer's disease and related dementias		X	X	X	X		X									
Rec. 4.5: Increase access to medical and community services for people with Alzheimer's disease and related dementia through improved transportation services			X				X	X					X			
Rec. 4.6: Apply principles of person-centered care to the care processes and protocols at health care providers and facilities for people with Alzheimer's disease and related dementias.				X		X			X							

APPENDIX B: RECOMMENDATIONS BY LEGISLATED TOPIC AREA

Recommendation	Legislated Topic															
	Statewide awareness and education	Early detection and diagnosis	Care coordination	Quality of care	Health care system capacity	Training for health care professionals	Access to treatment	Home- and community-based services	Long-term care	Caregiver assistance	Research	Brain health	Data collection	Public safety and safety-related needs	Legal protections	State policies
Rec. 4.7: Improve quality of care and care coordination for people with Alzheimer's disease and related dementia through improved ratings systems and dementia-specific indicators			X	X		X			X	X						
Rec. 4.8: Improve care coordination for people with Alzheimer's disease and related dementia through new models of care			X	X	X											
Rec. 4.9: Expand the Dementia Friendly Hospital initiative	X		X	X	X	X	X									
Rec. 4.10: Promote Alzheimer's disease and related dementia-specific training for health professionals and community workforce		X		X	X	X	X	X	X					X		
Rec. 4.11: Incentivize entry into geriatric and gerontology specialization and additional training in dementia care				X	X	X	X									
Rec. 4.12: Increase compensation based on Alzheimer's disease and related dementia-specific training and certification				X	X	X	X		X							
CHAPTER 5																
Rec. 5.1: Promote integration and accessibility of dementia-specific resources through a comprehensive caregiver toolkit and virtual resource center	X							X	X	X		X		X	X	X
Rec. 5.2: Ensure adequate funding for family caregiver support services including dementia-specific respite through North Carolina Project C.A.R.E.								X	X	X						X
Rec. 5.3: Continue No Wrong Door Initiative through a collaboration with NC 2-1-1.	X		X				X	X	X	X						X
Rec. 5.4: Enhance employer policies to support family caregivers										X						
Rec. 5.5: Examine outcomes and impact of home and community based programs							X	X	X	X						X

APPENDIX B: RECOMMENDATIONS BY LEGISLATED TOPIC AREA

Recommendation	Legislated Topic															
	Statewide awareness and education	Early detection and diagnosis	Care coordination	Quality of care	Health care system capacity	Training for health care professionals	Access to treatment	Home- and community-based services	Long-term care	Caregiver assistance	Research	Brain health	Data collection	Public safety and safety-related needs	Legal protections	State policies
Rec. 5.6: Expand the Medicaid Home and Community Based Services Waiver Program							X	X	X	X						X
Rec. 5.7: Implement best practices for the integration and coordination of home and community based services			X				X	X	X							
CHAPTER 6																
Rec. 6.1: Increase awareness of legal protections and vulnerabilities of people with dementia	X														X	
Rec. 6.2: Incorporate legal protection issues specific to people with Alzheimer's disease and related dementias into health, legal, and financial professional training	X					X				X					X	
Rec. 6.3: Examine state statutes to determine adequate legal safeguards and protections for people with Alzheimer's disease and related dementia	X														X	X
Rec. 6.4: Integrate elder fraud and abuse data to improve services for people with Alzheimer's disease and related dementia														X	X	X
Rec. 6.5: Improve home safety resources and workforce capacity										X				X		
Rec. 6.6: Enhance public safety and law enforcement outreach for Alzheimer's disease and related dementia	X													X	X	X
CHAPTER 7																
Rec. 7.1: Support research through the establishment of a state-wide collaborative registry	X	X									X	X	X			
Rec. 7.2: Continue inclusion of cognitive impairment and caregiver modules of the Behavioral Risk Factor Surveillance System										X	X		X			X
Rec. 7.3: Improve prevalence data through accurate death certificate completion													X			
Rec. 7.4: Improve data on Alzheimer's disease and related dementia prevalence through implementing a statewide data reporting system													X			X